



DEDICATED TO DISCOVERY.

Strategic | Disciplined | Responsible | Committed

| April 2024

Coppernico Metals Inc. is an exploration company focused on creating value for shareholders and stakeholders through the exploration and discovery of world-class copper-gold deposits in the Americas. The Company's management and technical teams have a successful track record in raising capital, discovery and monetization of exploration successes. The Company is currently focused on the Sombbrero district in Peru.

Major Discovery Opportunities

Sombbrero Project - Flagship

- Analogue to major mines in Peru
- Located on the western extension of one of Peru's most prolific copper belts
- Highly underexplored – never drilled for copper and gold



SOMBRERO PROJECT
FLAGSHIP

Capital Structure

(as of Jan 17, 2024)

Shares Issued & Outstanding

138,487,602

Warrants Outstanding
(expire five years from the date of listing on a recognized stock exchange)

15,862,049

at C\$0.30 / share

Options Outstanding

Nil

Cash Balance
(as at January 17, 2024)

~C\$950k

“The Sombbrero project represents a **unique opportunity to extend a world-class belt** and hosts the potential for multiple major discoveries.”

Tim Kingsley, VP of Exploration

Investor Contact

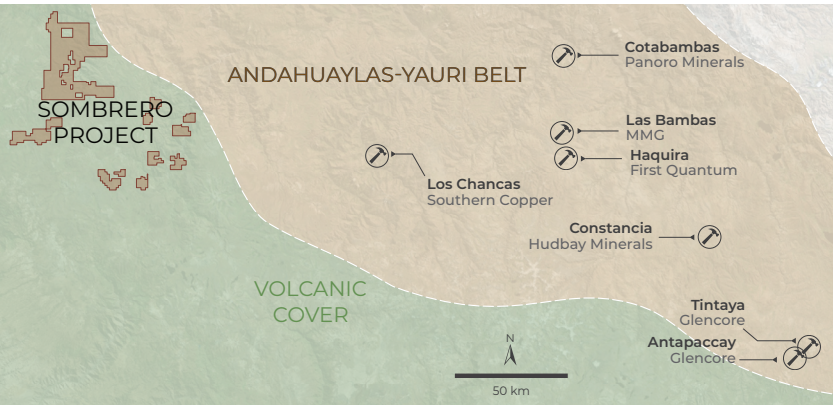
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WWW.COPPERNICOMETALS.COM

Building a World-Class Exploration Portfolio

- ✓ Exploration company focused on the Americas
- ✓ Focused on large scale advanced stage copper and gold projects
- ✓ Prioritizing the highest safety and applicable ESG standards at all times
- ✓ Working with a premier technical team

Opportunity to Extend a World-class Belt



Historical Core (Fierrazo) – Exoskarn & Endoskarn

Endoskarn – Oxide Mineralization Cascabamba Diorite Sill: Drill Hole FE-DDH-03B
30.4-51.4 m: 21 m of 0.50% Cu and 0.01 g/t Au Oxide Endoskarn Mineralization in Cascabamba Diorite Sill

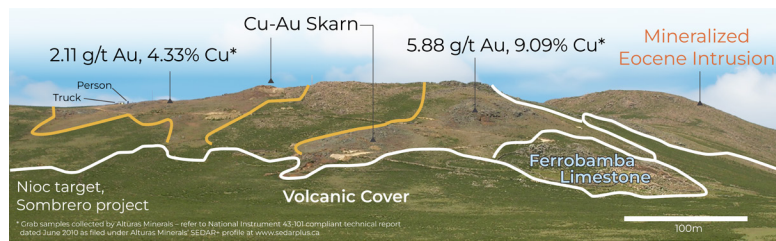


Exoskarn – Sulphide Mineralization: Drill Hole FE-DDH-03A

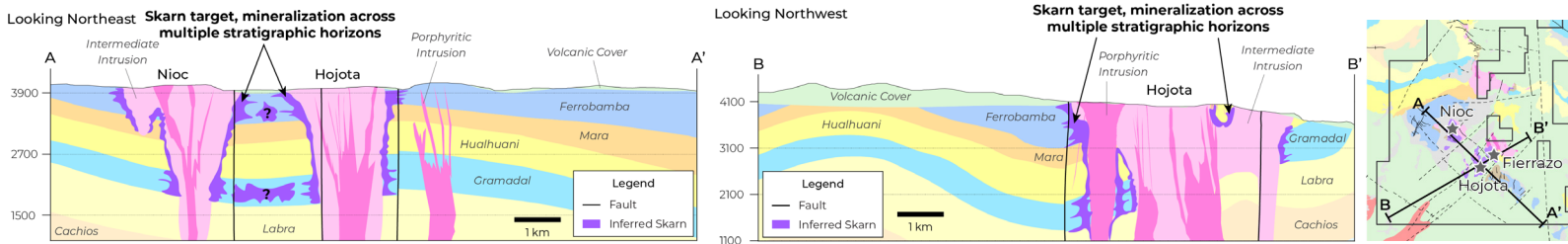
64-98 m: 34 m of 0.20% Cu and 0.09 g/t Au Mixed Sulphide Zone in Magnetite Exoskarn (Upper Mara) Coincident Magnetic and Conductivity Responses



Identified Through an Erosional Window



Schematic Sections through Sombbrero Main Target



A Unique Opportunity for Significant Success

- ✓ Rare major discovery opportunity at Sombbrero
- ✓ In the mature stages of gaining access to Sombbrero
- ✓ Expanding exploration portfolio to offer more for shareholders and reduce risk
- ✓ Plan to apply to list on TSX in 2024

Management



Ivan Bebek
Co-Founder, Chair & CEO



Stacy Rowa
CFO



Tim Kingsley
VP of Exploration



Christian Rios
SVP of Corporate Development

Directors

Ivan Bebek
Antonio Arribas
Keenan Jennings
Gordon J. Fretwell
Marie-Hélène Turgeon
Jeffrey Mason

Disclaimer

This document has been prepared by Coppernico Metals Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- Forward looking statements are inherently uncertain.
- Canadian mineral disclosure differs from U.S. mineral disclosure.
- See full disclosure records for Coppernico Metals Inc. at www.sedar.com, some information may be found under the Company's former name, Sombbrero Resources Inc., or the predecessor company, Auryn Resources Inc. (now Fury Gold Mines Limited).

Tim Kingsley (VP of Exploration), CP, Geo, are the Qualified Person who assume responsibility for the technical contents of this document.

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